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October 28, 2022

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VIA E-MAIL / HAND DELIVERY

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Reference: 79294/16

The Honourable Justice M. H. Hollins
Court of King's Bench of Alberta
Calgary Courts Centre
601 5th Street SW
Calgary, AB T2P 5P7

Re: *Crown Capital Partner Funding, LP, by its manager, Crown Private Credit Partners Inc. v Rbee Aggregate Consulting Ltd.*
Court of King's Bench of Alberta Action Number 2201-02948

My Lady:

We are counsel for FTI Consulting Inc., the court-appointed Receiver ("**Receiver**") in the above-noted matter. Further to the application scheduled before you on November 29, 2022, commencing at 10:00 a.m. in this matter, please find enclosed copies of the following sent for e-filing:

1. Application, with proposed form of order attached as a schedule thereto; and
2. Fifth Report of the Receiver, dated October 28, 2022.

Please note the enclosed are being provided now in accordance with a litigation schedule that the parties are still considering. Parties are also still discussing the appropriate manner to hear the issues in the application.

Should your Ladyship have any comments or questions or require anything further from us, please do not hesitate to contact me directly.

Yours truly,

Jessica MacKinnon

JM/mc

cc: K. Bourassa and J. Reid (*Firm*)
C. Zelyas and S. Gabor (*Dentons Canada LLP*)
R. Zahara (*MLT Aikins LLP*)

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